

# NT Solar Investing in a Sustainable Future.



## NT SOLAR HIGHLIGHTS >>

### Financed nearly \$1 BN in ITCs since 2012

- + Including \$100 MM in Transfer Credit transactions
- + Over \$2 billion in project value across 50+ transactions
- + Investment amounts from \$1MM - \$85MM
- + National footprint with current investments in 16 states
- + 900 MW of solar energy production
- + Community Solar focus with variety of offtakers:  
housing authorities, schools, residences, commercial, utilities

## SOLAR ITC BASICS >>

- + Solar Investment Tax Credit (ITCs) are a direct off-set of federal taxes owed based on the value of the asset upon COD.
- + Credit percent can range from 6 - 60% of the asset valuation.
- + Credits may be claimed through equity membership in assets, or in a direct transfer of credits from asset owners.

## INVESTMENT PROFILE & SERVICES >>

- + Single and multi-site portfolios.
- + Our investors include national and regional banks, non-bank financial institutions, and corporate.
- + Investments structured through a fund or as direct participants.
- + Match impactful projects and quality sponsors with investors to meet investor's risk-adjusted financial and sustainability objectives.
- + Provide expertise on investment economics and deal structuring and manage each investment from initial commitment through exit.
- + Work with partners to develop strategies to achieve, monitor, and manage community impact and sustainability goals.



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## CALIFORNIA >> State-Wide

58 MW across 90 ground and roof mount installations serving schools, hospitals, and state and municipal facilities.

FAIR MARKET VALUE: **\$215 MM**

INVESTMENT TAX CREDITS: **\$63 MM**

## NORTH CAROLINA >> Cities of Kitrell, Selma, and Bailey

28 MW of commercial ground mount generating facilities on three sites with utility offtake.

FAIR MARKET VALUE: **\$76.8 MM**

INVESTMENT TAX CREDITS: **\$24.1 MM**

## MASSACHUSETTS, RHODE ISLAND, NEW HAMPSHIRE >>

19 MW ground mount on four sites in three states serving municipalities, multi-family housing, and Brown University.

FAIR MARKET VALUE: **\$77 MM**

INVESTMENT TAX CREDITS: **\$23 MM**

## GEORGIA >> County of Calhoun

114 MW of utility-scale ground mount solar with large commercial offtake.

FAIR MARKET VALUE: **\$249.6 MM**

INVESTMENT TAX CREDITS: **\$74.1 MM**

For more information, please contact

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LEARN MORE ABOUT NT SOLAR

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